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## ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂（集團）有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

### GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) announces that the Company has granted the following share options to certain eligible participants (the “**Grantees**”), subject to their respective acceptance, to subscribe for a total of 140,160,000 ordinary shares of HK\$0.10 each in the capital of the Company, pursuant to the share option scheme of the Company adopted on 11 November 2009, details of which are set out below:

|   |   |  |
|---|---|--|
| Date of grant                                 | : | 14 July 2015   |
| Exercise price of share options granted       | : | HK\$0.590 per ordinary share of HK\$0.10 each in the capital of the Company (the “ <b>Share</b> ”), which is the highest of (i) the closing price of HK\$0.590 per Share as stated in the Stock Exchange’s daily quotation sheet on 14 July 2015, being the date of grant; (ii) the average closing price of HK\$0.578 per Share as stated in the Stock Exchange’s daily quotations sheets for the five trading days immediately preceding the date of grant; and (iii) the nominal value of HK\$0.10 per Share. |
| Number of share options granted               | : | 140,160,000 share options (each share option shall entitle the holder of the share option to subscribe for one Share)  |
| Closing price of a Share on the date of grant | : | HK\$0.590  |
| Validity period of the share options          | : | During the period from 14 July 2015 to 13 July 2017 (both dates inclusive).  |

\* For identification purposes only

Among the 140,160,000 share options granted, 57,110,000 share options were granted to the directors of the Company, details of which are as follows:-

| <u>Name</u>               | <u>Position</u>                    | <u>Number of share options granted</u> |
|---------------------------|------------------------------------|--|
| Mr. Mao Yimin             | Executive Director                 | 27,400,000                             |
| Mr. Li Pei Sen            | Executive Director                 | 27,200,000                             |
| Ms. Wu Keyan              | Executive Director                 | 2,000,000                              |
| Mr. Leung Man Kit         | Independent Non-executive Director | 170,000                                |
| Mr. Huang Shao-Hua George | Independent Non-executive Director | 170,000                                |
| Ms. Wong Sze Wing         | Independent Non-executive Director | 170,000                                |

The grant of share options to the above executive directors of the Company has been approved by all the independent non-executive directors of the Company whilst the grant of share options to each of the independent non-executive directors of the Company has been approved by all other independent non-executive directors in accordance with Rule 17.04(1) of the Listing Rules.

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, or an associate (as defined in the Listing Rules) of any of them.

By order of the Board  
**Orange Sky Golden Harvest  
Entertainment (Holdings) Limited**  
**Wong Kwan Lai**  
*Company Secretary*

Hong Kong, 14 July 2015

*List of all directors of the Company as of the time issuing this announcement:*

*Chairman and Executive Director:*

Mr. Wu Kebo

*Executive Directors:*

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

*Independent Non-executive Directors:*

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing