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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

**COMPLETION OF
(1) MAJOR TRANSACTION DEEMED DISPOSAL OF
EQUITY INTERESTS IN OSGH (CHINA) AND
(2) POSSIBLE MAJOR TRANSACTIONS POSSIBLE
ACQUISITION AND POSSIBLE DISPOSAL IN RELATION
TO THE GRANT OF OPTIONS**

Reference is made to the circular of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 14 June 2016, and the announcements of the Company dated 15 March 2016, 1 April 2016, 5 September 2016 and 15 September 2016, in respect of, amongst others, the Subscription Agreement entered into in relation to the deemed disposal of interests in OSGH (China) (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that following the fulfilment of the conditions precedent under the Subscription Agreement (as amended), including but not limited to the obtaining of the final approval for the transactions contemplated under the Subscription Agreement (as amended) from the relevant government authorities in the PRC, Completion took place on 29 November 2016. RMB200 million has been paid by Investor 1 to OSGH (China) on 29 November 2016 for subscription of an aggregate of 7.41% of the entire equity interest in OSGH (China), as enlarged by Completion.

Immediately following Completion, OSGH (China) became a 92.59% owned subsidiary of the Company, and the financial results of OSGH (China) will continue to be consolidated into the Company’s financial statements.

By order of the Board
Orange Sky Golden Harvest Entertainment (Holdings) Limited
Leung Wing Chong
Company Secretary

Hong Kong, 29 November 2016

* *For identification purposes only*

List of all directors of the Company as of the time of issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Ms. Chow Sau Fong, Fiona

Independent Non-Executive Directors:

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry