

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2017		
To : Hong Kong Exchanges and	d Clea	ring Limited		
	range April 2	-	est Entertainm	nent (Holdings) Limite
I. Movements in Authorised Sh	are Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1132</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	6,000,000,000	0.1	600,000,000
Increase/(decrease)				
Balance at close of the month		6,000,000,000	0.1	600,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares	}			
Stock code : N/A	Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_			
Balance at close of th	ne month			
3. Other Classes of S	Shares			
Stock code : N/A	Descript	ion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_			
Balance at close of the	ne month _			
Total authorised share (HK\$):	e capital at the er	nd of the month	600,000	0,000
II. Movements in Issu	ed Share Capital			
	No. of ordin	ary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	2,743,029,248	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,743,029,248	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme issued pursuant during the month pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option scheme adopted by the shareholders at the special general meeting held on 11 November 2009 (11/11/2009) Ordinary 111,910,000 Shares (Note 1) 2.N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) --(Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	i			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
·						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)	-			
2.14//						
						<u>.</u>
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	-			
				· -		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		)	-			
						<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	( / /	)	-			
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertib	le into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description  1. Series 1 Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds Issued on 01/02/2016						
	<del></del>					
	HK\$					200,000,000
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Share HK\$1.00 per sha					
(if applicable)	, , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
_						
Ota ala sa da (if liata d)						
Stock code (if listed) _ Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
_ `	( / / )					
4. N/A						
Stock code (if listed)			_			-
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		٦	Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note 1	<del>分</del>	
	<del>/                                     </del>	· -
2. N/A		
Z. <u>IV/A</u>	_	
	$\overline{}$	
	<del>,</del>	
shares (Note 1	<del></del>	
0 1/4		
3. N/A		
	)	
shares (Note 1	)	
		·
Total D. (Ordinary shares	) N/A	
(Preference shares		
(Other class		•
	, <u> </u>	

No. of shares issus during mor purs. there  Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State currency Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Class of shares issuable ( / / )  Class of shares issuable ( / / / )  Class of shares issuable ( / / / )  Class of shares issuable ( / / / )	es of ler ed g the onth uant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)  1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )		31811
issuable (Note 1)  1. Rights issue At price: State currency		
Class of shares   State   Currency   Class of shares   Class and allotment   Class of shares   Class and allotment   Class of shares   Class of shares   Class and allotment   Class of shares   Class of shares   Class and allotment   Class of shares   Class of sh		
Class of shares  2. Open offer At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares  Class of shares  issuable (Note 1)  At price: State Issue and allotment ( / / )		
issuable (Note 1)  2. Open offer At price: State currency Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State Issue and allotment ( / / )		
issuable (Note 1)  2. Open offer At price: State currency Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares ——— issuable (Note 1)  3. Placing At price: State —— Issue and allotment ( / / )		
2. Open offer  At price: State currency lssue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State Issue and allotment ( / / )		_
Class of shares issuable (Note 1)  At price: Currency date: (dd/mm/yyyy)  Class of shares issuable (Note 1)		
Class of shares issuable (Note 1)  3 Placing At price State Issue and allotment ( / / )		
issuable (Note 1)  3 Placing At price State Issue and allotment ( / / )		
issuable (Note 1)  3 Placing At price State Issue and allotment ( / / )	<u></u>	<u>-</u>
3 Placing At price State Issue and allotment ( / / )		
3. Placing At price: currency date: (dd/mm/yyyy)		
date: (da/iiii/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
4. Bonus issue    Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_ <del></del>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	S			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	3			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total (Prei		ares	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Man Tak Cheung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.