

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2017		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
	Orange : 5 June 2	-	st Entertainm	nent (Holdings) Limited
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code : 1132	Descrip	tion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month_	6,000,000,000	0.1	600,000,000
Increase/(decrease)	-			
Balance at close of the month	ı <u>-</u>	6,000,000,000	0.1	600,000,000
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_			
Increase/(decrease)	-			
Balance at close of the month	ا <u>-</u>			

Descript	ion :		
	No. of preference shares	(State	Authorised share capital (State currency)
eceding month_			
-			
e month			
hares			
Descript	ion :		
		(State	Authorised share capital (State currency)
eceding month_			
_			
e month			
capital at the er	nd of the month	600,000	0,000
ed Share Capital	I		
No. of ordin	nary shares (2)	No of preference shares	e No. of other classes of shares
2,743,369,248	N/A	N/A	N/A
	N/A	N/A	N/A
2,743,369,248	N/A	N/A	N/A
	eceding month e month eceding month eceding month e month e apital at the er ed Share Capital No. of ordin (1) 2,743,369,248	No. of preference shares eceding month e month Description: No. of other classes of shares eceding month e capital at the end of the month ed Share Capital No. of ordinary shares (1) (2) 2,743,369,248 N/A N/A	No. of preference shares (State currency) ecceding month e month No. of other classes of shares (State currency) ecceding month Par value (State currency) ecceding month e month e month e capital at the end of the month ecceding

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option					of issuer issued	No. of new shares of issuer which may be
scheme including EGM		Movement d	uring the month		during the month pursuant thereto	issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option scheme						
adopted on 11						
November 2009 with						
exercise price						
of HK\$0.590						
granted on 14						
July 2015						
(11/11/2009)						
Ordinary						111,570,000
Shares						
(Note 1)						
2. Share						
Option scheme						
adopted on 11						
November						
2009 with exercise price						
of HK\$0.828						
granted on 3						
April 2017						
(11/11/2009)						
Ordinary						2,743,029
Shares						
(Note 1)						
3. Share						
Option scheme						
adopted on 11						
November 2009 with						
exercise price						
of HK\$0.840						
granted on 13						
April 2017						
(/ /)						
Ordinary						106,991,400
Shares						
(Remarks)			T-1-1 A /O	!!.a.a.m a.l		
				linary shares)		
			(Prefer	rence shares)		
Total funda raisad d	uring the ma	nth from overs	iso	(Other class)	IN/A	
Total funds raised d of options (HK\$)	uring the moi	nui irom exerc	19 C			
οι ομιίστιο (πλφ)						

Warrants to Issue Shares of the	e Issuer which	are to be Listed	i			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
·						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
2.14//						
						<u>.</u>
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
				· -		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A)	-			
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)	-			
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertib	le into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description 1. Series 1 Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds Issued on 01/02/2016						
						
	HK\$					200,000,000
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Share HK\$1.00 per sha					
(if applicable)	, , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
_						
Ota ala sa da (if liata d)						
Stock code (if listed) _ Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
_ `	(/ /)					
4. N/A						
Stock code (if listed)			_			-
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		٦	Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note 1	分	
	/ 	· -
2. N/A		
Z. <u>IV/A</u>	_	
	$\overline{}$	
	,	
shares (Note 1		
0 1/4		
3. N/A		
)	
shares (Note 1)	
		·
Total D. (Ordinary shares) N/A	
(Preference shares		
(Other class		•
	, <u> </u>	

No. of shares issus during mor purs. there Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /)	es of ler ed g the onth uant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /)		31811
issuable (Note 1) 1. Rights issue At price: State currency		
Class of shares State Currency Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of sh		
Class of shares 2. Open offer At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares issuable (Note 1) At price: State Issue and allotment (/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— issuable (Note 1) 3. Placing At price: State —— Issue and allotment (/ /)		
2. Open offer At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		_
Class of shares issuable (Note 1) At price: Currency date: (dd/mm/yyyy) Class of shares issuable (Note 1)		
Class of shares issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)		
issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)		
issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)	<u></u>	<u>-</u>
3 Placing At price State Issue and allotment (/ /)		
3. Placing At price: currency date: (dd/mm/yyyy)		
date: (da/iiii/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ 	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	S			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	3			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total (Prei		ares	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
The grant of 106,991,400 Share Options to Mr. Wu Kebo is conditional upon the approval by the
independent shareholders of the Company at the coming annual general meeting on 26 June 2017.
Submitted by: Man Tak Cheung
Title: Company Secretary (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.