

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2017		
To : Hong Kong Exchanges and	Clearing Limited		
	ange Sky Golden Harve March 2017	est Entertainm	nent (Holdings) Limited
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>1132</u> D	escription : Ordinary	/ Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth 6,000,000,000	0.1	600,000,000
Increase/(decrease)	<u></u>		
Balance at close of the month	6,000,000,000	0.1	600,000,000
(2) Stock code : N/A D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share (HK\$):	e capital at the er	nd of the month	600,000	,000
II. Movements in Issu	ed Share Capital No. of ordin (1)		No of preference	e No. of other classes of shares
	\''	\ - /	01101.00	0100000 01 0110.00
Balance at close of preceding month	2,742,519,248	N/A	N/A	N/A
Increase/ (decrease) during the month	510,000	N/A	N/A	N/A
Balance at close of the month	2,743,029,248	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Snare Opti	on Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement of	during the month	1	pursuant thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option scheme						
adopted by the						
shareholders at						
the special						
general						
meeting held						
on 11						
November						
2009						
(11/11/2009)						
Ordinary		510,000			510,000	111,910,000
Shares						
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)					-	-
(14016-1)			Total A (Ora	dinary abaras)	E40 000	
				dinary shares)		
			(Prefe	rence shares)		
				(Other class)	N/A	
Total funds raised d	uring the mor	nth from exerc				
of options (HK\$)			300,900			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	i			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
·						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
2.14//						
						<u>.</u>
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
				· -		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A)	-			
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)	-			
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertib	le into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description 1. Series 1 Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds Issued on 01/02/2016						
						
	HK\$					200,000,000
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Share HK\$1.00 per sha					
(if applicable)	, , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
_						
Ota ala sa da (if liata d)						
Stock code (if listed) _ Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
_ `	(/ /)					
4. N/A						
Stock code (if listed)			_			-
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		٦	Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note 1	分	
	/ 	· -
2. N/A		
Z. <u>IV/A</u>	_	
	$\overline{}$	
	,	
shares (Note 1		
0 1/4		
3. N/A		
)	
shares (Note 1)	
		·
Total D. (Ordinary shares) N/A	
(Preference shares		
(Other class		•
	, <u> </u>	

No. of shares issus during mor purs. there Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /)	es of ler ed g the onth uant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /)		31811
issuable (Note 1) 1. Rights issue At price: State currency		
Class of shares State Currency Class of shares Class and allotment Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of sh		
Class of shares 2. Open offer At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares issuable (Note 1) At price: State Issue and allotment (/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— issuable (Note 1) 3. Placing At price: State —— Issue and allotment (/ /)		
2. Open offer At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		_
Class of shares issuable (Note 1) At price: Currency date: (dd/mm/yyyy) Class of shares issuable (Note 1)		
Class of shares issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)		
issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)		
issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)	<u></u>	<u>-</u>
3 Placing At price State Issue and allotment (/ /)		
3. Placing At price: currency date: (dd/mm/yyyy)		
date: (da/iiii/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ 	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	510,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Man Tak Cheung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.