

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/07/2016 | | _ |
|------------------------------------|----------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges a | and Clea | ring Limited | | |
| Name of Issuer Date Submitted | Orange 4 Augus | - | est Entertainm | ent (Holdings) Limited |
| I. Movements in Authorised S | | | | |
| Ordinary Shares | onaro oc | ,prici | | |
| (1) Stock code : <u>1132</u> | Descrip | otion : Ordinary | Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedin | g month | 6,000,000,000 | 0.1 | 600,000,000 |
| Increase/(decrease) | - | | | |
| Balance at close of the mont | h _ | 6,000,000,000 | 0.1 | 600,000,000 |
| (2) Stock code : N/A | _Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month | | | |
| Increase/(decrease) | | | | |
| Palance at close of the mont | h | | | |

| Descript | ion : | | |
|-------------------|--|---|--|
| | No. of preference shares | (State | Authorised share capital (State currency) |
| eceding month_ | | | |
| _ | | | |
| e month | | | |
| hares | | | |
| Descript | ion : | | |
| | | (State | Authorised share capital (State currency) |
| eceding month_ | | | |
| _ | | | |
| e month | | | |
| capital at the er | nd of the month | 600,000 | 0,000 |
| ed Share Capital | | | |
| No. of ordin | ary shares (2) | No of preference shares | e No. of other classes of shares |
| 2,742,519,248 | N/A | N/A | N/A |
| | N/A | N/A | N/A |
| 2,742,519,248 | N/A | N/A | N/A |
| | eceding month e month eceding month eceding month e month e capital at the er ed Share Capital No. of ordin (1) 2,742,519,248 | No. of preference shares ecceding month e month hares Description: No. of other classes of shares ecceding month e capital at the end of the month ed Share Capital No. of ordinary shares (1) (2) 2,742,519,248 N/A | No. of preference shares (State currency) ecceding month e month hares Description: No. of other classes of shares (State currency) ecceding month e month e month Analysis (State currency) ecceding month e capital at the end of the month e capital at the end of the month 20,000 ed Share Capital No. of ordinary shares (1) (2) shares 2,742,519,248 N/A N/A N/A N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option scheme adopted by the shareholders at the special general meeting held on 11 November 2009 (11/11/2009) Ordinary 139,820,000 Shares (Note 1) 2.N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) --(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | i | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| · | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | - | | | |
| 2.14// | | | | | | |
| | | | | | | <u>.</u> |
| Subscription price | | | - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | - | | | |
| | | | | · - | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | |) | - | | | |
| | | | | | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| | (/ / |) | - | | | |
| | | Total E | (Preferen | ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u> | 1 | - - - |

| Convertibles (i.e. Convertib | le into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|---|---------------------------------------|---|----------------------------------|------------------------------|---|---|
| Class and description 1. Series 1 Convertible | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Bonds Issued on 01/02/2016 | | | | | | |
| | | | | | | |
| | | | | | | |
| | HK\$ | | | | | 200,000,000 |
| Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date | Ordinary Share HK\$1.00 per sha | | | | | |
| (if applicable) | , , , , , , , , , , , , , , , , , , , | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| _ | | | | | | |
| | | | | | | |
| Ota ala sa da (if liata d) | | | | | | |
| Stock code (if listed) _ Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| _ ` | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price _ EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | ٦ | Total C. (Ordina | | | _ |
| | | | | ce shares) N/A | | _ |
| | | | (O | ther class) N/A | ١ | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | 7 | |
| shares (Note 1 | 分 | |
| | / | · - |
| 2. N/A | | |
| Z. <u>IV/A</u> | _ | |
| | | |
| | $\overline{}$ | |
| | , | |
| shares (Note 1 | | |
| 0 1/4 | | |
| 3. N/A | | |
| | | |
| | | |
| |) | |
| shares (Note 1 |) | |
| | | · |
| Total D. (Ordinary shares |) N/A | |
| (Preference shares | | |
| (Other class | | • |
| | , <u> </u> | |
| | | |

| No. of shares issus during mor purs. there Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) | es of ler ed g the onth uant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) | | 31811 |
| issuable (Note 1) 1. Rights issue At price: State currency | | |
| Class of shares State Currency Class of shares Class and allotment Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of sh | | |
| Class of shares 2. Open offer At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares issuable (Note 1) At price: State Issue and allotment (/ /) | | |
| issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) | | |
| issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— issuable (Note 1) 3. Placing At price: State —— Issue and allotment (/ /) | | |
| 2. Open offer At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) | | _ |
| Class of shares issuable (Note 1) At price: Currency date: (dd/mm/yyyy) Class of shares issuable (Note 1) | | |
| Class of shares issuable (Note 1) 3 Placing At price State Issue and allotment (/ /) | | |
| issuable (Note 1) 3 Placing At price State Issue and allotment (/ /) | | |
| issuable (Note 1) 3 Placing At price State Issue and allotment (/ /) | <u></u> | <u>-</u> |
| 3 Placing At price State Issue and allotment (/ /) | | |
| 3. Placing At price: currency date: (dd/mm/yyyy) | | |
| date: (da/iiii/yyyy) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | |
| Class of shares issuable (Note 1) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------------|----------------|---|-------|------|---|---|
| | | | Class of shares issuable (Note 1) | S | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | 3 | | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total (Prei | | ares | s) <u>N/A</u> s) <u>N/A</u> | - - - |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Leung Wing Chong |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.