

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2016		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
		Sky Golden Harve nber 2016	est Entertainm	nent (Holdings) Limited
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1132</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	6,000,000,000	0.1	600,000,000
Increase/(decrease)	-			
Balance at close of the month	١ .	6,000,000,000	0.1	600,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	1			

Descript	ion :		
	No. of preference shares	(State	Authorised share capital (State currency)
eceding month_			
_			
e month			
hares			
Descript	ion :		
		(State	Authorised share capital (State currency)
eceding month_			
_			
e month			
capital at the er	nd of the month	600,000	0,000
ed Share Capital			
No. of ordin	ary shares (2)	No of preference shares	e No. of other classes of shares
2,742,519,248	N/A	N/A	N/A
	N/A	N/A	N/A
2,742,519,248	N/A	N/A	N/A
	eceding month e month eceding month eceding month e month e capital at the er ed Share Capital No. of ordin (1) 2,742,519,248	No. of preference shares ecceding month e month hares Description: No. of other classes of shares ecceding month e capital at the end of the month ed Share Capital No. of ordinary shares (1) (2) 2,742,519,248 N/A	No. of preference shares (State currency) ecceding month e month hares Description: No. of other classes of shares (State currency) ecceding month e month e month Analysis (State currency) ecceding month e capital at the end of the month e capital at the end of the month 20,000 ed Share Capital No. of ordinary shares (1) (2) shares 2,742,519,248 N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option scheme adopted by the shareholders at the special general meeting held on 11 November 2009 (11/11/2009) Ordinary 139,820,000 Shares (Note 1) 2.N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) --(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	i			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
·						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
2.14//						
						<u>.</u>
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
				· -		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A)	-			
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)	-			
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertib	le into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description 1. Series 1 Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds Issued on 01/02/2016						
						
	HK\$					200,000,000
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Share HK\$1.00 per sha					
(if applicable)	, , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
_						
Ota ala sa da (if liata d)						
Stock code (if listed) _ Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
_ `	(/ /)					
4. N/A						
Stock code (if listed)			_			-
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		٦	Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note 1	分	
	/ 	· -
2. N/A		
Z. <u>IV/A</u>	_	
	$\overline{}$	
	,	
shares (Note 1		
0 1/4		
3. N/A		
)	
shares (Note 1)	
		·
Total D. (Ordinary shares) N/A	
(Preference shares		
(Other class		•
	, <u> </u>	

No. of shares issus during mor purs. there Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /)	es of ler ed g the onth uant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /)		31811
issuable (Note 1) 1. Rights issue At price: State currency		
Class of shares State Currency Class of shares Class and allotment Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of sh		
Class of shares 2. Open offer At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares issuable (Note 1) At price: State Issue and allotment (/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— issuable (Note 1) 3. Placing At price: State —— Issue and allotment (/ /)		
2. Open offer At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		_
Class of shares issuable (Note 1) At price: Currency date: (dd/mm/yyyy) Class of shares issuable (Note 1)		
Class of shares issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)		
issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)		
issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)	<u></u>	<u>-</u>
3 Placing At price State Issue and allotment (/ /)		
3. Placing At price: currency date: (dd/mm/yyyy)		
date: (da/iiii/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ 	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	S			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	3			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total (Prei		ares	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Leung Wing Chong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.