

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2017		
To: Hong Kong Exchanges a	nd Clea	ring Limited		
		Sky Golden Harve nber 2017	est Entertainm	nent (Holdings) Limited
I. Movements in Authorised S	hare Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1132</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	6,000,000,000	0.1	600,000,000
Increase/(decrease)	-			
Balance at close of the month)	6,000,000,000	0.1	600,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)	-			
Balance at close of the month	1			

2. Preference Shares				
Stock code : N/A	Descript	ion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : N/A	Descript	ion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share (HK\$):	e capital at the er	nd of the month	600,000,	000
II. Movements in Issu	ed Share Capital No. of ordir		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,870,199,050	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,870,199,050	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

of options (HK\$)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. N/A (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise

N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	i			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
·						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
2.14//						
						<u>.</u>
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
				· -		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A)	-			
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)	-			
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant Amount at thereto thereto as at Currency of close of Converted Amount at close of the amount preceding during the close of the month Class and description outstanding month month month 1. Series 1 Convertible Bonds Issued on 01/02/2016 (see Remarks) HK\$ 190,000,000 0 0 0 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.67 per share EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note	/ 	
	/ 	<u> </u>
2. N/A		
Z. <u>IN/A</u>	_	
	_	
	, 	
	<u>) </u>	
shares (Note		
0 1/4		
3. N/A		
-		
)	
shares (Note		
		·
Total D. (Ordinary shares) N/A	_
(Preference shares		-
(Other class		•
	´	•

No. of shares issus during mor purs. there Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /)	es of ler ed g the onth uant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /)		31811
issuable (Note 1) 1. Rights issue At price: State currency		
Class of shares State Currency Class of shares Class and allotment Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of sh		
Class of shares 2. Open offer At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares issuable (Note 1) At price: State Issue and allotment (/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		
2. Open offer At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		_
Class of shares issuable (Note 1) At price: Currency date: (dd/mm/yyyy) Class of shares issuable (Note 1)		
Class of shares issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)		
issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)		
issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)	<u></u>	<u>-</u>
3 Placing At price State Issue and allotment (/ /)		
3. Placing At price: currency date: (dd/mm/yyyy)		
date: (da/iiii/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ 	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1)	(/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1)	(/ /)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total (Pref		es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
For details, please refer to the Company's announcement dated 16 October 2017.
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Cub asitta dibuni
Submitted by: Cheung Hei Ming
Title: Company Secretary
(Director Convetor or ather duly outhorized afficer)
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.