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Golden Harvest

## ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1132)**

### EARLY REDEMPTION OF CONVERTIBLE BONDS

References are made to the announcements of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 22 January 2016 (the “**First Announcement**”), 31 January 2016, 1 February 2016, 27 May 2016 and 30 June 2017 in relation to the issue of Convertible Bonds under the General Mandate and subsequent amendments to its terms. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the First Announcement.

Reference is also made the announcement dated 28 July 2017 regarding the closing of the sale of the entire issued share capital of 橙天嘉禾影城有限公司 (City Entertainment Corporation Limited), an indirect wholly-owned subsidiary of the Company (the “**Disposal**”).

### REDEMPTION OF THE SERIES 1 CB

The Board is pleased to announce that the Company has received a redemption notice from the Investor for the redemption of all the remaining Series 1 CB in the principal amount of HK\$190,000,000, specifying the redemption date to be 16 October 2017 (the “**Redemption**”). The Investor is a company incorporated in Hong Kong and an indirectly wholly-owned special purpose vehicle of CCB International (Holdings) Limited, a third party independent of the Company.

Completion of the Redemption took place on 16 October 2017, which was funded by the internal resources of the Company and the proceeds from the Disposal.

\* For identification purpose only

The Redemption of the remaining Series 1 CB will enable the Company to better manage its capital structure with more flexibility and reduces the Company's future financial expenses. The Directors (including the independent non-executive Directors) are of the view that the Redemption is in the interest of the Company and its shareholders as a whole.

By order of the Board  
**Orange Sky Golden Harvest Entertainment (Holdings) Limited**  
**Cheung Hei Ming**  
*Company Secretary*

Hong Kong, 16 October 2017

*List of all directors of the Company as of the time issuing this announcement:*

*Chairman and Executive Director:*

Mr. Wu Kebo

*Executive Directors:*

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Ms. Chow Sau Fong, Fiona

*Independent Non-executive Directors:*

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry